

Summary

Headline¹ CPI inflation change (quarterly):

Brisbane	1.0%
Australia ²	0.9%

Headline CPI inflation change (annual):

Brisbane	3.8%
Australia	3.6%

Market sector goods and services (core CPI) inflation change (Australia):

Quarter	0.6%
Annual	1.8%

¹ Headline CPI refers to All Groups.

² Australia refers to the weighted average of the eight capital cities.

Commentary

- Brisbane's headline consumer price index (CPI) increased 1.0% in June quarter 2011, to be 3.8% higher over the year. In annual terms, Brisbane recorded the equal second-largest increase behind Adelaide in headline consumer prices for all capital cities in Australia (see Table 1).
- Compared with the Australian average for June quarter 2011, Brisbane recorded stronger contributions from the CPI groups of *Alcohol and tobacco*, *Housing*, *Household contents and services* and *Transportation*. These were partly offset by detractions from the *Recreation* group (Figure 1).
- For Brisbane, the *Transportation* group made the largest contribution to inflation in June quarter 2011 (0.21 of a percentage point). Within the *Transportation* category, *Automotive fuel* increased 3.8% in the quarter.
- For Brisbane, the *Recreation* group recorded the largest detraction from inflation in June quarter 2011 (−0.03 of a percentage point). Within the *Recreation* category, *Audio visual and computing equipment* decreased by 6.9% in the quarter.
- Australia's CPI for market sector goods and services, which excludes more volatile items, increased 0.6% in June quarter 2011, with an annual inflation rate of 1.8%.

Table 1: Percentage change in the CPI

Capital City	June quarter 2011		March quarter 2011	
	Quarterly	Yearly	Quarterly	Yearly
Sydney	1.0	3.8	1.6	3.2
Melbourne	0.7	3.6	1.7	3.5
Brisbane	1.0	3.8	1.3	3.6
Adelaide	1.0	3.9	1.6	3.6
Perth	1.3	3.0	1.1	2.6
Hobart	0.9	3.4	1.3	2.9
Darwin	1.0	3.1	1.1	3.0
Canberra	1.1	3.7	1.5	3.0
Australia	0.9	3.6	1.6	3.3

Figure 1: Quarterly CPI contributions, by group, June quarter 2011

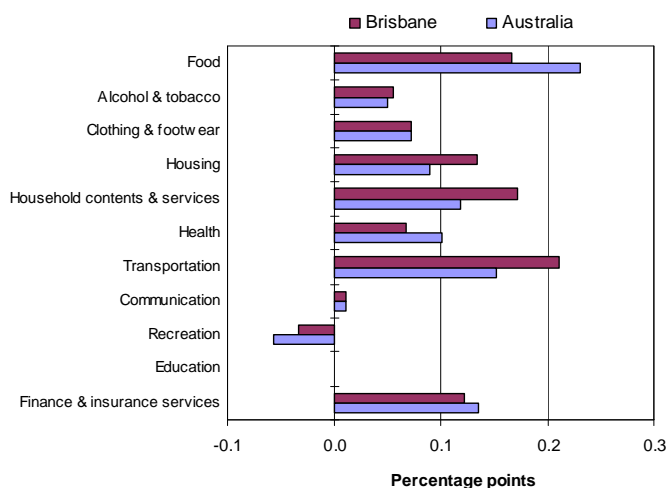


Figure 2: CPI annual change, Australia

