

# Population growth highlights and trends, Queensland, 2018 edition

Sources: ABS 3101.0 (released 22 March 2018); ABS 3218.0 (released 24 April 2018)

## Highlights from 2016–17

- Queensland had the third largest population increase (79,580 persons) of any Australian state or territory after Victoria (144,360 persons) and New South Wales (121,790 persons).
- Queensland's annual population growth rate (1.6%) was equal to the national average, and was the highest rate of growth for both the Australian and Queensland populations since 2012–13.
- Net overseas migration (NOM) was the main contributor to population growth for Queensland, closely followed by natural increase and thirdly, net interstate migration (NIM).
- Nearly 90% of Queensland's population growth occurred in the south-east corner of the state, with the fastest annual growth recorded for Ipswich (C) (3.2%).

## **Key data**

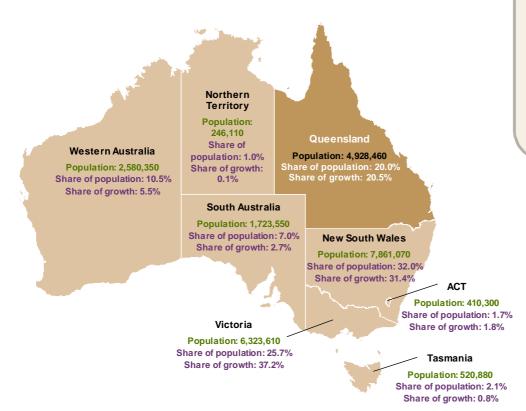
Estimated resident p	oopulation (persons	s)	
June 2016	June 2017	Change	% Change
4,848,880	4,928,460	79,580	1.6%
Components of change <sup>1</sup> :			Share of growth
Births		61,810	
Deaths		-30,800	
Natural increase		31,010	39.0%
Overseas arrivals		91,380	
Overseas departures		-60,240	
Net overseas migration		31,150	39.1%
Interstate arrivals		98,200	
Interstate departures		-80,770	
Net interstate migration		17,430	21.9%

<sup>&</sup>lt;sup>1</sup> Differences between total population growth and the sum of the components of population change are due to intercensal difference.





# Trends nationwide, 2016-17



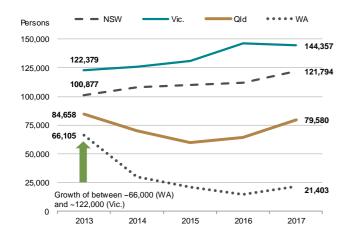
#### Queensland:

- third most populated state
- third-largest share of growth
- share of national growth slightly higher than share of national population.

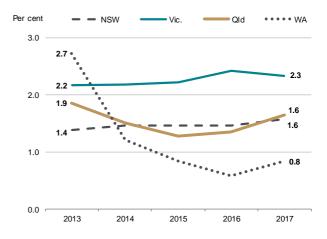
## Five years to June 2017

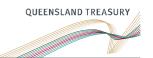
- New South Wales, Victoria and Queensland accounted for 85.2% of national population growth in the five years to June 2017.
- Since 2015, Queensland's annual population growth rate has risen steadily to 1.6% in the year to June 2017— equal with New South Wales but slower than Victoria, which has been above 2.0% per annum since 2011–12.

### Annual absolute growth, year to 30 June

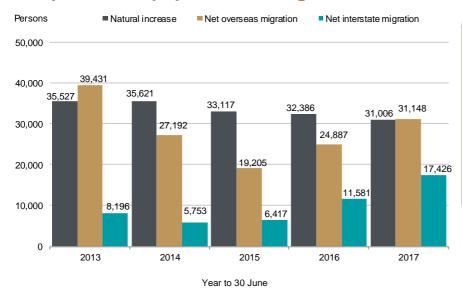


### Annual percentage growth, year to 30 June





# Components of population change, Queensland

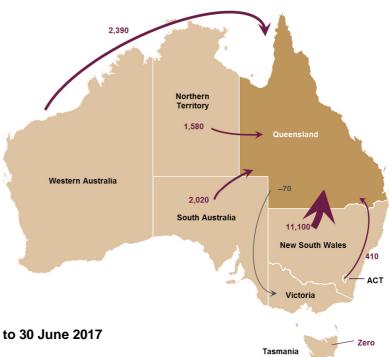


Queensland's gains from net overseas and interstate migration have been more variable than natural increase over the five years to 2016–17.

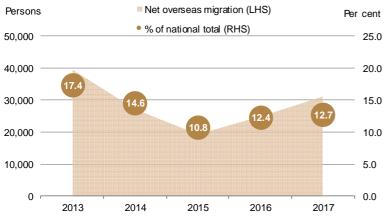
 In the last two years of the 5-year period, net overseas and net interstate migration levels have risen, resulting in natural increase accounting for a smaller proportion of Queensland's population growth in these years.

## Net interstate migration flows to and from Qld, 2016-17

- Queensland and Victoria were the only jurisdictions to experience gains from net interstate migration each year for the five years to June 2017.
- There has been positive net migration from Western Australia to Queensland since June 2016.

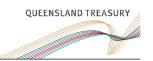


## Net overseas migration, Queensland, five years to 30 June 2017

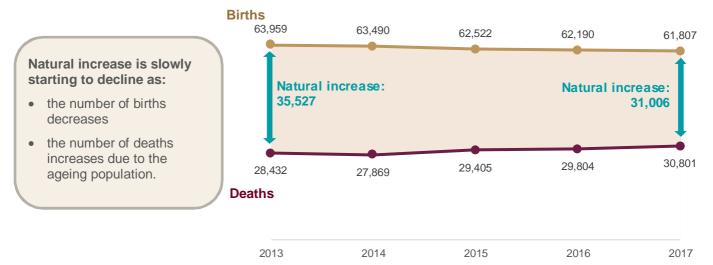


Queensland's gain from overseas migration decreased by 57.3% between June 2013 (39,430 persons) and June 2015 (19,210 persons), however in the following two years to June 2017 it increased by almost two-thirds to 31,150 persons.

Queensland's share of national net overseas migration has remained subdued at 12.7% in the year to June 2017, although higher than the recent low of 10.8% in the year to June 2015.



## Natural increase, Queensland, five years to 30 June 2017



# Population trends by age and sex, Queensland

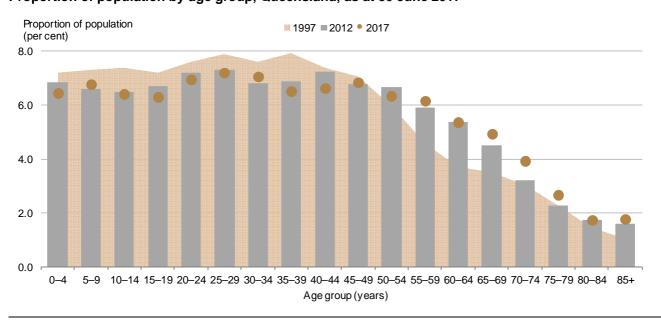
- Queensland's population is ageing, because of:
  - sustained low levels of fertility
  - increased life expectancies
  - movement of the large baby boomer cohort (those born in 1946 to 1965) into the older age groups.

## Living longer...

65 year olds in Queensland in 2016 could expect to live to:

- 85 years of age if male
- 87 years of age if female.
- At 30 June 2017, there were proportionally fewer persons in each five—year age group up to 45–49 years of age, and proportionally more in older age groups compared with 20 years earlier. The largest proportional shifts have occurred in the five—year age groups from 55–59 to 65–69.
- While the overall share of the population aged 15–64 years (the working-age population) decreased slightly between 1997 and 2017 (from 66.9% to 65.3%), the proportion of the population aged 65 years and older increased (from 11.3% to 15.1%) over the same period. Even with Queensland's ageing population, at 30 June 2017, persons aged 25–29 years were the largest group proportionally (7.2%).

## Proportion of population by age group, Queensland, as at 30 June 2017

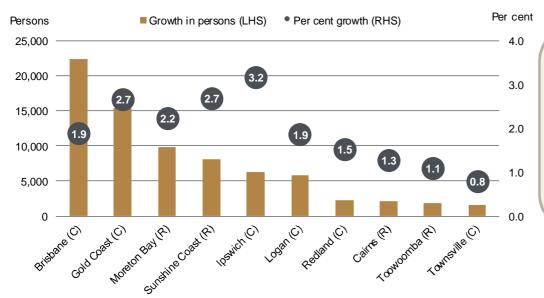




## Key population trends, Queensland regions

- Population growth in Queensland continues to be largely concentrated in the South East with 88.3% of Queensland's growth in 2016–17 occurring in the local government areas (LGAs) of Brisbane (C), Gold Coast (C), Moreton Bay (R), Sunshine Coast (R), Ipswich (C), Logan (C) and Redland (C).
- Outside of South East Queensland notable levels of growth occurred in the regional LGAs of Cairns (C) (2,090 persons), Toowoomba (R) (1,810) and Townsville (C) (1,540) in the year to 30 June 2017<sup>2</sup>. Thirty LGAs experienced population decline in the 12 months to June 2017. These were mostly located west of the Great Dividing Range, however the largest decrease was in Mackay (R) where the population declined by 640 persons.

## Top 10 largest growth LGAs3, year to 30 June 2017

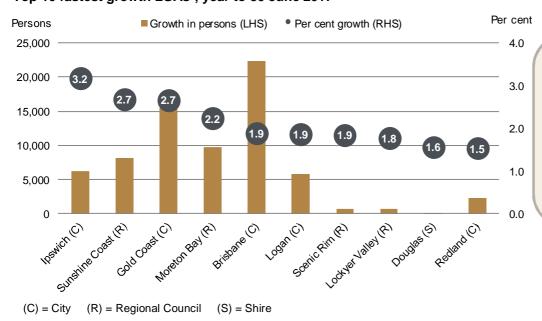


The two most populated LGAs also grew by the greatest number of people in 2016–17:

- Brisbane grew by 22,390 persons
- Gold Coast grew by 15,410 persons.

Of the LGAs with populations of 10,000 or more persons, the fastest growing LGAs in the year to 30 June 2017, those with growth rates of above two per cent, were all in South East Queensland: Ipswich (C) (3.2%), Sunshine Coast (R) (2.7%), Gold Coast (C) (2.7%) and Moreton Bay (R) (2.2%).

Top 10 fastest growth LGAs3, year to 30 June 2017



Among the 39 LGAs with more than 10,000 residents in 2016–17:

- growth occurred in 25 LGAs (from 10 persons up to 22,390)
- losses occurred in 14 LGAs, all regional (from -40 persons to -640).

<sup>&</sup>lt;sup>2</sup> Regional estimated resident population figures are preliminary rebased and subject to further revision, with the final 2016 Census-based estimates for 2012 to 2016 scheduled for release in August 2018.

<sup>&</sup>lt;sup>3</sup> Local government areas with a population of greater than 10,000 considered only for these analyses.



# Population growth characteristics of South East Queensland<sup>4</sup>

While the populations of all the LGAs in South East Queensland grew in the year to 30 June 2017, the contribution of each of the components of population growth varied between LGAs (see graph below).

#### **Natural increase**

• Natural increase was the major contributor to population change in Logan (C) in 2016–17, accounting for more than half (57.5%) of the growth in that LGA. While Logan had the highest proportion of growth due to natural increase, Brisbane (C) had the largest increase in number due to natural increase of all LGAs (an additional 8,700 persons, more than double that of Logan at 3,370 persons).

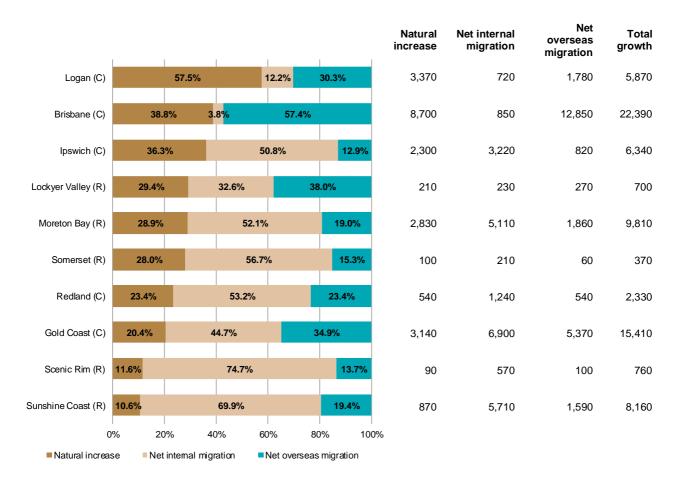
## **Net internal migration**

• Net internal migration was the major contributor to change in 2016–17 for more than half of the LGAs in South East Queensland. Scenic Rim (R) experienced the highest proportion of population growth due to net internal migration in South East Queensland (74.7%) followed by Sunshine Coast (R) (69.9%).

## **Net overseas migration**

 Net overseas migration was the major contributor to population change in Brisbane (C), with more than half of Brisbane's population growth attributed to net overseas migration (57.4%). This was the highest proportion of growth due to net overseas migration in South East Queensland. Net overseas migration was also a major contributor to population change in the LGAs of Lockyer Valley (R), Gold Coast (C) and Logan (C) (38.0%, 34.9% and 30.3% respectively).

## Components of population, selected LGAs in South East Queensland, at 30 June 2017



<sup>&</sup>lt;sup>4</sup> For the purposes of this publication, Noosa (S) and Toowoomba (R) have not been included in the analysis of South East Queensland LGAs.



## **Technical notes**

Population data used in this publication were the most recent available at the time of preparation and have been sourced from the ABS publications *Australian Demographic Statistics, September 2017* (ABS 3101.0) and *Regional Population Growth, Australia, 2016–17* (ABS 3218.0).

The status of ERP data changes over time from preliminary to revised to final as new component data become available. Users should exercise caution when analysing and interpreting the most recent annual and quarterly estimates for all components of ERP, particularly when making time series comparisons. Complete accuracy of ERP figures is not claimed by the ABS and should not be assumed.

All ERP and component data up to and including June 2011 are final. ERPs for June 2012 to June 2016 are preliminary rebased, to be revised in future issues of ABS 3101.0. ERP for June 2017 is preliminary. The ABS has rebased ERPs up to June quarter 2016 — see *Quality Assurance of Rebased Population Estimates*, 2016 (ABS 3250.0.55.001) for further information on calculation of the estimated resident population and the rebasing cycle.

Natural increase data for September quarter 2011 to June quarter 2016 are revised. Data for September quarter 2016 to June quarter 2017 are preliminary (based on date of registration).

Net overseas migration data for September quarter 2011 to June quarter 2016 are final. Data for September quarter 2016 to June quarter 2017 are preliminary (based on modelled traveller behaviour). Estimates for the September quarter 2006 onwards use an improved methodology based on the '12/16 month rule' and are not directly comparable with estimates from earlier periods.

The preliminary estimates for September 2017 are the first based on a new methodology for NOM. The change in method is due to the removal of outgoing passenger cards by the Department of Home Affairs from July 2017. For further information see the feature article on <u>Improvements to estimation of new overseas migration</u> in ABS 3101.0, September quarter 2017.

Net interstate migration data for September quarter 2011 to June quarter 2016 are preliminary (modelled expansion factors based on 2011 Census).

For years prior to 2015–16, the sum of the components of population change does not equal the change in ERP over the year due to intercensal difference. For further details on ERP and component data, refer to the explanatory notes, ABS 3101.0, *Australian Demographic Statistics*, September 2017.

A range of supporting data tables is available on the QGSO website (http://www.ggso.gld.gov.au).



## **Glossary**

## Average annual rate of population change

Also known as the average annual population growth rate. It is calculated as a percentage using the formula below, where  $P_0$  is the population at the start of the period,  $P_n$  is the population at the end of the period and n is the length of the period between  $P_n$  and  $P_0$  in years.

$$\left[ \left( \frac{P_n}{P_0} \right)^{\frac{1}{n}} - 1 \right] \times 100$$

For example, to calculate the average annual rate of population change from 2011 to 2021, n is 10,  $P_0$  is the population in 2011 and  $P_n$  is the population in 2021.

## **Estimated resident population (ERP)**

The official measure of the population of Australia is based on the concept of residence. It refers to all people, regardless of nationality, citizenship or legal status, who usually live in Australia, with the exception of foreign diplomatic personnel and their families. It includes usual residents who are overseas for less than 12 out of the preceding 16 months. It excludes overseas visitors who are in Australia for less than 12 out of the preceding 16 months.

#### Intercensal difference

The difference between two estimates at 30 June of a census year population, the first based on the latest census and the second arrived at by updating the 30 June estimate of the previous census year with intercensal components of population change which take account of information available from the latest census. Intercensal difference is determined once rebasing is complete, and is the difference between final ERP and the final updated components of ERP.

#### **Natural increase**

The excess of births over deaths in a given area. Although usually positive, natural increase can be negative if the population has an older age structure such that more deaths than births are experienced over a period of time.

#### **Net interstate migration (NIM)**

The net result of population movement into the region from interstate minus population movement out of the region to other states. During intercensal years, the ABS prepares state and territory–level quarterly estimates of net interstate migration using indicators of population change.

### **Net migration**

Net migration refers to the net result of population movement into and out of a given area. It is the resulting change in population from the combination of overseas migration, interstate migration and internal (intrastate) migration.

## **Net overseas migration (NOM)**

The difference between the number of people settling in a given area from overseas and the number of people departing that area to live overseas. Estimates of overseas migration data are derived primarily from Department of Immigration and Border Protection international passenger and visa records, and revised for each period to include only those people, regardless of nationality, citizenship or legal status, who have been in (or out of) Australia for 12 of the previous 16 months. By this definition, some temporary residents in Australia are included in the net overseas migration figure.