

**Main Features**

**Monthly change (trend):**

|            |   |      |
|------------|---|------|
| Queensland | ↑ | 0.1% |
| Australia  | ↑ | 0.1% |

**Annual change (trend):**

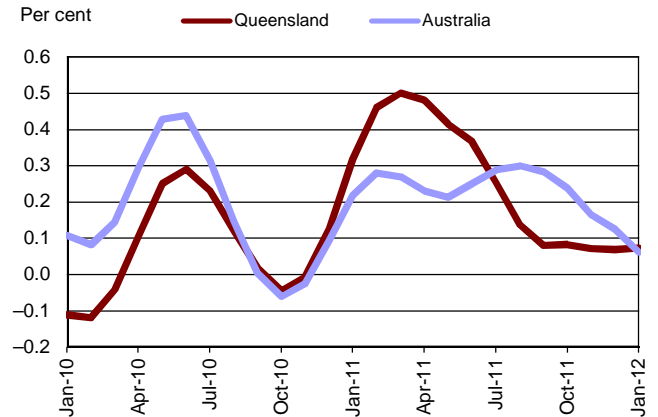
|            |   |      |
|------------|---|------|
| Queensland | ↑ | 3.0% |
| Australia  | ↑ | 2.7% |

**Commentary**

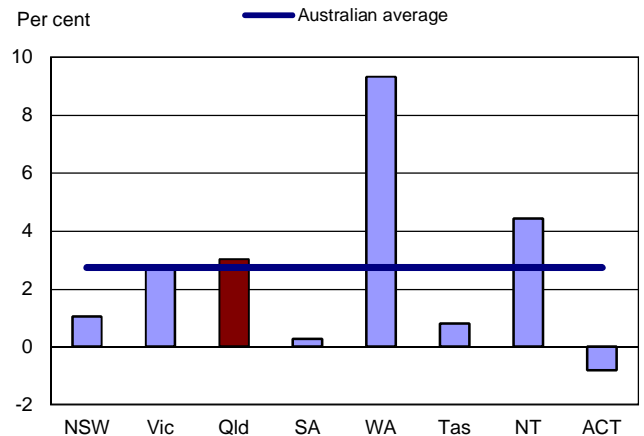
Note: Commentary on monthly figures is based on nominal values throughout and, as such, movements are affected by price and quantity changes.

- The trend estimate of Queensland's retail turnover increased 0.1% in January 2012. Australia's trend turnover also increased by 0.1% during the month (Figure 1).
- The trend value of Queensland's retail turnover increased from \$4,264.2 million in December 2011 to \$4,267.3 million in January 2012.
- The increase in Queensland's nominal retail turnover in January 2012 mainly reflected higher spending in *Clothing, footwear and personal accessory retailing*, as well as *Food retailing*. This higher spending was partially offset by lower spending on *Cafes, restaurants and takeaway food services* and *Household goods retailing*.
- The trend value of Queensland's retail turnover increased by 3.0% over the previous 12 months, from \$4,142.1 million in January 2011 (Figure 2).
- Queensland recorded the third-highest annual growth in retail trade of all states and territories (3.0%). Western Australia had the highest increase (9.3%).
- *Clothing, footwear and personal accessory retailing* recorded the largest contribution to retail turnover in Queensland in the month (0.07 percentage point) *Cafes, restaurants and takeaway food services* recorded the largest deduction from retail turnover growth in Queensland in January 2012 (0.09 percentage point) (Figure 3).

**Figure 1: Monthly change in retail turnover**



**Figure 2: Annual change in retail turnover, January 2012**



**Figure 3: Monthly retail turnover contribution to growth by industry group, January 2012**

