

Retail Trade, July 2013

Source: ABS 8501.0, released 3 September 2013, 11:30 am AEST

Key data

Monthly change (trend):

Queensland ↔ 0.0%
 Australia ↓ 0.1%

Annual change (trend):

Queensland ↑ 3.2%
 Australia ↑ 1.6%

Main findings

Note: Commentary on monthly figures is based on nominal values throughout and, as such, movements are affected by price and quantity changes.

- The trend estimate of Queensland's retail turnover remained mostly unchanged in July 2013. Australia's trend turnover also decreased by 0.1% during the month (Figure 1).
- The trend value of Queensland's retail turnover decreased from \$4,591.7 million in June 2013 to \$4,589.6 million in July 2013.
- The marginal decrease in Queensland's nominal retail turnover in July 2013 mainly reflected higher spending in *Cafes, restaurants and takeaway food services* and lower spending in *Department stores*.
- The trend value of Queensland's retail turnover increased by 3.2% over the previous 12 months, from \$4,447.0 million in July 2012 (Figure 2).
- Queensland recorded the highest annual growth in retail trade of all states and territories (3.2%). The Australian Capital Territory recorded the second-highest increase (2.3%).
- *Cafes, restaurants and takeaway food services* recorded the largest contribution to retail turnover growth in Queensland in the month (0.07 percentage point). *Food retailing* recorded the largest contribution to retail turnover growth in Australia (0.04 percentage point) in July 2013 (Figure 3).

Figure 1: Monthly change in retail turnover

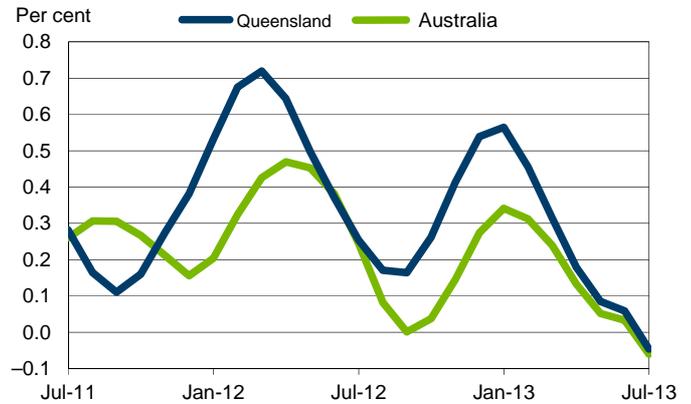


Figure 2: Annual change in retail turnover, July 2013

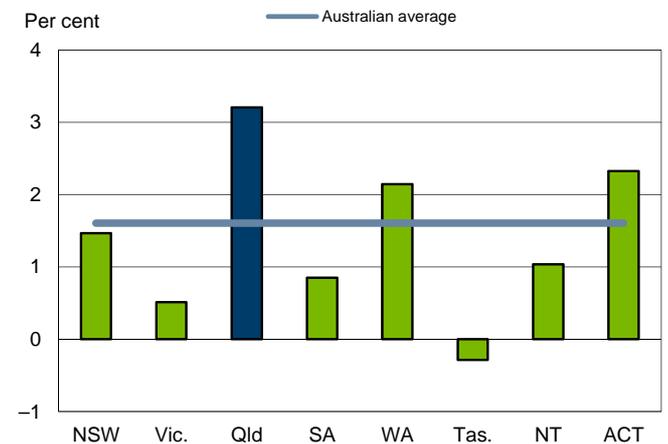


Figure 3: Monthly retail turnover contribution to growth by industry group, July 2013

